

BOOKING FORM

M&D Financial Management Business Conference For Vets

To book your space, please complete this form in **BLOCK CAPITALS** and post it with your payment to:

Events, M&D Financial Management, M&D House, 56 Newforge Lane, Belfast, BT9 5NW.
Tel: 02890 380940 Email: events@manddfinancial.com

Delegate

Title:	First Name:	Surname:
Job title:	Organisation:	
Address:		
Telephone:	Mobile:	
Email: <small>(please note that all booking confirmations are sent by email)</small>		
Booking contact: <small>(if different from above)</small>		
Any special requirements, such as dietary needs or disabled facilities?		

	Practice Owner	Associate
AVSPNI Members	£ 118	£ 98
NIVA Members	£ 118	£ 98
Non-members	£ 138	£ 118

I enclose a cheque for £ made payable to M&D Financial Management (please write VETNI on the back of your cheque) OR please debit my debit card (delete as applicable)

£ Mastercard Visa

Account name:

Account number:

Sort code:

Signature:

All costs include VAT, refreshments, lunch, and all course documentation.

Payment must be received prior to the event.

Please photocopy this form for multiple bookings.

Please note that all booking confirmations are sent by email.

Due to unforeseen circumstance, the programme may change and M&D reserve the right to cancel the event or alter the venue and/or speakers.

events@manddfinancial.com | 02890 380940



Business Conference For Vets

A comprehensive and independent guide for past & present Veterinary Practice Owners and those aspiring to become one

This seminar will be delivered by a panel of expert speakers.

Crowne Plaza Hotel, Shaw's Bridge, Belfast
Wednesday 16th October 2019

6.25 hours
CPD

This conference may be of interest to you if :

- You are a Practice Owner and would like to better understand your responsibilities as an employer, learn how to recruit and maintain staff, reduce your tax bill and understand your options for retirement
- You are an Associate who would like to become a Practice Owner
- You sold your veterinary practice and would like to learn more about investments (including property), taxation and estate planning



events@manddfinancial.com | 02890 380940

SEMINAR PROGRAMME

- 09:00 Registration, refreshments and exhibition
-
- 09:30 Opening remarks from the chair**
Aurelie Moralis (*President of NIVA*)
-
- 09:35 Practice purchase & sale considerations**
Wayne Horwood FCA (*Director, HNH*)
- Thinking about selling your business
 - Thinking about buying into a business or buying another practice outright
 - Options available
-
- 10:20 Selling your practice to a large veterinary group**
Keith Chandler MRCVS (*M&A Director, Independent Vetcare*)
- Overview of consolidation within the veterinary profession
 - The sale process explained
 - Life after sale
 - The benefits of joining a larger corporate
-
- 11:00 Refreshments and exhibition
-
- 11:30 Investment & Retirement Planning**
Brian Horner FPFS (*Director, M&D Financial Management*)
- One shoe does not fit all
 - How much do you need to be financially independent in retirement?
 - The importance of tax efficiency within your portfolio
 - Investment risks and navigating the markets through good and bad
-
- 12:20 Inheritance Tax & Business Property Relief**
Julie Reilly (*Business Development Manager, Octopus Investments*)
- Sold your business? The tax man is lurking
 - Inheritance Tax explained
 - Business Property Relief explained
 - How to mitigate Inheritance Tax after sale of your business
-
- 13:00 Lunch and exhibition

SEMINAR PROGRAMME

- 14:00 Update on Workplace Pension legislation**
Jenda McSwiggan (*Business Development Executive, Workers Pension Trust*)
- Auto-enrolment and re-enrolment duties
 - Minimum pension contributions
 - What happens if I don't comply?
-
- 14:20 Contracts, Staff & the Digital Age**
Ed Taylor BVMS MRCVS (*Director, The Vet Service*)
- What is the standard vet contract in NI?
 - What are vets actually looking for in their work/life balance?
 - Competing in an online market Place for staff
-
- 14:40 Human Resource Top Tips**
Emer Hinphey (*Managing Partner, Think People*)
- HR fundamentals – getting the basics right
 - Current research and trends in attraction & retention
 - Merging businesses from compliance to culture
-
- 15:25 Afternoon refreshments and exhibition
-
- 15:55 Tax Planning**
Brian McKee FCA (*Director, BMK Chartered Accountants*)
- Income Tax: self-assessment, company returns and tax mitigation
 - Capital Gains Tax on sale of your business
 - Entrepreneurs' Relief explained
-
- 16:40 Business Protection**
Stuart Halliwell (*Market Development Manager, Legal & General*)
- What are the financial risks to your business?
 - How do you protect your business from these risks?
 - Tax efficient insurance options for business owners
-
- 17:15 Close of seminar

